

50 Robotics Companies

Reshaping Industries in 2025

\$500B+

Combined Valuation

\$73B

Market 2025

29%

CAGR

12

Unicorns

4.3M

Active Robots



LANDSCAPE OVERVIEW

8 Categories

Humanoid

8 companies • \$50B+ valuations

Warehouse

8 companies • \$15B+ raised

Autonomous

6 companies • \$200B+ valuations

Delivery

5 companies • \$8B+ raised

Industrial

7 companies • \$100B+ market cap

Surgical

7 companies • \$180B+ market cap

Agriculture

5 companies • \$1B+ raised

Consumer

4 companies • \$5B+ market

The Numbers That Matter

\$39B

Figure AI valuation

0 → \$39B in 3 years — fastest robotics valuation ever

\$150B

Waymo valuation

450K rides/week, 88% fewer accidents than humans

1M+

Amazon robots

Largest warehouse robot fleet in history

MARKET LEADERS

Category Champions

HUMANOID

Figure AI

\$39B

OpenAI + Nvidia backed

AUTONOMOUS

Waymo

\$150B

450K rides/week

SURGICAL

Intuitive

\$180B

80% market share

INDUSTRIAL

FANUC

\$30B+

1M+ robots installed

WAREHOUSE

Amazon

1M robots

175+ fulfillment centers



**The robotics industry is valued
at \$73.64 billion in 2025,
projected to reach \$214 billion
by 2034.**

— IFR World Robotics Report 2025

KEY INSIGHT

Early movers capture 3x market share. 70% of Q1 2025 VC (\$2.26B) went to warehouse/industrial.

Which Sector Will Win?

■ Humanoid

40%+ CAGR

Highest growth potential

■ Warehouse

17.7% CAGR

Proven ROI, scaling fast

■ Surgical

16.5% CAGR

\$51B TAM by 2034

Remember These Three

01

Humanoid Capital Race

\$50B+ invested in humanoids. Figure AI, Tesla, Boston Dynamics lead the charge.

02

Asia-Pacific Dominates

46% global share. FANUC, DJI, Geek+ set the pace. China IPO rush: Unitree, AgiBot.

03

The Gap Is Widening

Every day you wait, robotics-enabled competitors gain ground. 29% CAGR to 2034.



The Robot Revolution Is Here

Intelligence Report • December 2025

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\$500B+
Value

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